

100 North Charles Street Baltimore, MD 21201 (301) 237-4605

CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth Senior Counsel

January 9, 1990

1-014A060

Sidney L. Strickland, Secretary Interstate Commerce Commission 12th Street and Constitution Avenue, N.W. Washington, DC 20423

Attention: Recordation Unit

Ms. Mildred Lee

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INTERSTATE COMMISSION

Dear Sir:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of January 2, 1991.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company (Vendor) Corporate Trust Department
P. O. Box 2258
Baltimore, MD 21203

CSX Transportation, Inc. (Vendee), Successor by Merger to Seaboard Coast Line Railroad Company 100 North Charles Street
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Conditional Sale Agreement dated as of May 15, 1975 among Greenville Steel Car Company, Bethlehem Steel Corporation (Builders) and Seaboard Coast Line Railroad Company, and Agreement and Assignment dated May 15, 1975 from the Builders to the Vendor which was recorded with the Interstate Commerce Commission on July 9, 1975 under Recordation No. 7988.

The units of equipment covered by the enclosed document are all units identified in the Conditional Sale Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Page 2 Sidney L. Strickland, Secretary January 9, 1991

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

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RFH/kpl

Enclosures

RECORDATION IN 198 MED 1435 A

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Counterpart He 3

Of 4 Counterparts

INTERSTATE COMMERCE COMMISSION RELEASE AND SATISFACTION AND BILL OF SALE

Seaboard Coast Line Railroad Company Conditional Sale

Agreement dated as of May 15, 1975

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, assignee of a certain Conditional Sale Agreement dated as of May 15, 1975 among Greenville Steel Car Company, Bethlehem Steel Corporation and Seaboard Coast Line Railroad Company, hereby certifies that all of the Conditional Sale Indebtedness, with interest thereon, has been fully paid or payment duly provided for, and all of the obligations under the Conditional Sale Agreement dated as of May 15, 1975 have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of May 15, 1975 to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to Seaboard Coast Line Railroad Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the Conditional Sale Agreement dated as of May 15, 1975.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by its Vice President thereunto duly authorized and its corporate seal to be hereunto affixed and attested by its Corporate Trust Officer as of this 2ND day of November, 199.

ATTEST:	MERCANTILE-SAFE COMPANY	DEPOSIT AND TRUST	
Robert D Brown	Mille	The	
Corporate Trust Officer	John M. Mitchell		
STATE OF MARYLAND)	VICE PRESIDE		
CITY OF BALTIMORE) SS.			
On this 110 day of Nov	mrk	_	
appeared John M. Mitchell	to me personal:	ly known, who, being	
by me duly sworn, says that _	he is Yuce PR	RESIDENT OF	
Mercantile-Safe Deposit and Trust Company, that the corporate seal			
affixed to the foregoing inst	rument is the sea	al of said corpora-	
tion, that said instrument was	signed and seale	d on behalf of said	
corporation by authority of it	s Board of Directo	ors, and _he acknow-	
ledged that the execution of t	he foregoing inst	rument was the free	
act and deed of said corporati	on.		
	•		

My Commission Expires: OCT 2 2 1994

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RELEASE AND SATISFACTION AND BILL OF SALE

Counterpart Ha Counterparts

INTERSTATE COMMERCE COMMESSION

Seaboard Coast Line Railroad Company Conditional Sale
Agreement dated as of May 15, 1975

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Robert D Brown	MATH		
Corporate Trust Officer	John M. Mitchell		
STATE OF MARYLAND)) SS.	VICE PRESIDENT		
CITY OF BALTIMORE)			
On this 2mn day of No	TALR		
appearedJohn M. Mitchell	to me personal	ly known, who, being	
by me duly sworn, says that _			
Mercantile-Safe Deposit and Trust Company, that the corporate seal			
affixed to the foregoing instrument is the seal of said corpora-			
tion, that said instrument was	signed and seale	d on behalf of said	
corporation by authority of its Board of Directors, and _he acknow-			
ledged that the execution of the foregoing instrument was the free			
act and deed of said corporat	ion.		

My Commission Expires: OCT 2 2 1994